

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2011

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)
▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions)
All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form
▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2011 calendar year, or tax year beginning 07/01/11, and ending 06/30/12

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization <u>Richmond Philharmonic, Inc.</u>	D Employer identification number <u>51-0253500</u>
	Number and street (or P O box, if mail is not delivered to street address) <u>8100 Three Chopt Road Ste 238</u>	Room/suite
	City or town, state or country, and ZIP + 4 <u>Richmond VA 23229</u>	E Telephone number <u>804-673-7400</u>
		F Group Exemption Number ▶

G Accounting Method Cash Accrual Other (specify) ▶ _____

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶ richmondphilharmonic.org

J Tax-exempt status (check only one) — 501(c)(3) 501(c)() (insert no) 4947(a)(1) or 527

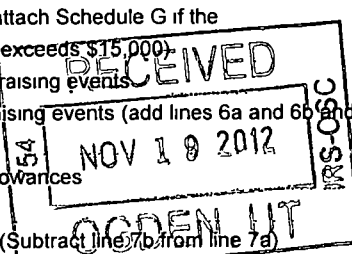
K Check if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 27,574

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I.)

Check if the organization used Schedule O to respond to any question in this Part I

		1	2	3	4	5a	5b	5c	6a	6b	6c	6d	7a	7b	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21														
Revenue	1	Contributions, gifts, grants, and similar amounts received														9,204																											
	2	Program service revenue including government fees and contracts														11,457																											
	3	Membership dues and assessments														2,600																											
	4	Investment income														83																											
	5a	Gross amount from sale of assets other than inventory																																									
	b	Less cost or other basis and sales expenses																																									
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)																																									
	6	Gaming and fundraising events																																									
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)																																									
b	Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)														480																												
c	Less: direct expenses from gaming and fundraising events														384																												
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)														96																												
7a	Gross sales of inventory, less returns and allowances																																										
b	Less cost of goods sold																																										
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)																																										
8	Other revenue (describe in Schedule O)														3,750																												
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8														27,190																												
10	Grants and similar amounts paid (list in Schedule O)																																										
11	Benefits paid to or for members																																										
12	Salaries, other compensation, and employee benefits														2,688																												
13	Professional fees and other payments to independent contractors																																										
14	Occupancy, rent, utilities, and maintenance																																										
15	Printing, publications, postage, and shipping																																										
16	Other expenses (describe in Schedule O)														24,131																												
17	Total expenses. Add lines 10 through 16														26,819																												
18	Excess or (deficit) for the year (Subtract line 17 from line 9)														371																												
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)														39,922																												
20	Other changes in net assets or fund balances (explain in Schedule O)																																										
21	Net assets or fund balances at end of year. Combine lines 18 through 20														40,293																												



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Part II Balance Sheets. (see the instructions for Part II.)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	40,134	22	40,511
23 Land and buildings	0	23	
24 Other assets (describe in Schedule O)	0	24	150
25 Total assets	40,134	25	40,661
26 Total liabilities (describe in Schedule O)	212	26	368
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	39,922	27	40,293

Part III Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose?

See Schedule O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28 See Schedule O

(Grants \$) If this amount includes foreign grants, check here 28a 26,819

29

(Grants \$) If this amount includes foreign grants, check here 29a

30

(Grants \$) If this amount includes foreign grants, check here 30a

31 Other program services (describe in Schedule O)

(Grants \$) If this amount includes foreign grants, check here 31a

32 Total program service expenses (add lines 28a through 31a) 32 26,819

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
J. Durwood Felton 14 Welwyn Court Richmond VA 23229	President 0.00	0	0	0
Heather Fairbanks 512 Sleepy Hollow Rd Richmond VA 23229	Vice Pres. 0.00	0	0	0
Scott Poxon 8471 Summer Walk Pkwy Mechanicsville VA 23116	Secretary 0.00	0	0	0
E. Thomas Carson 12287 Fieldcrest Lane Ashland VA 23005	Treasurer 0.00	0	0	0
Jane Kiser 214 Wood Road Richmond VA 23229	Director 0.00	0	0	0
Katrina Goodwin 3810-B Hermitage Rd Richmond VA 23227	Director 0.00	0	0	0
Karen Titus 9610 Wendhurst Drive Glen Allen VA 23060	Director 0.00	0	0	0
David L. Davis P. O. Box 1189 Richmond VA 23218	Director 0.00	0	0	0

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

Table with Yes/No columns. 46 Yes No X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

Table with Yes/No columns. 47 Yes No X

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

Table with Yes/No columns. 48 Yes No X

49a Did the organization make any transfers to an exempt non-charitable related organization?

Table with Yes/No columns. 49a Yes No X

b If "Yes," was the related organization a section 527 organization?

Table with Yes/No columns. 49b Yes No

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

Table with 5 columns: (a) Name and address of each employee paid more than \$100,000, (b) Title and average hours per week devoted to position, (c) Reportable compensation, (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. All rows contain 'None'.

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

Table with 3 columns: (a) Name and address of each independent contractor paid more than \$100,000, (b) Type of service, (c) Compensation. All rows contain 'None'.

d Total number of other independent contractors each receiving over \$100,000

52 Did the organization complete Schedule A? Note All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A

X Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here Signature of officer: E. Thomas Carson, Date: 11/12/12, Type or print name and title: E. THOMAS CARSON TREASURER

Paid Preparer Use Only Preparer's name: E. Thomas Carson, Preparer's signature: E. Thomas Carson, Date: 11/12/12, Check self-employed, PTIN: P01350966, Firm's name: E. Thomas Carson CPA, P.C., Firm's EIN: 54-2054118, Firm's address: 8100 Three Chopt Rd # 238 Richmond, VA 23229, Phone no: 804-673-7400

May the IRS discuss this return with the preparer shown above? See instructions

X Yes No

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2011 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ. See separate instructions.

Name of the organization

Richmond Philharmonic, Inc.

Employer identification number

51-0253500

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)
3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii).
5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv).
6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi).
8 A community trust described in section 170(b)(1)(A)(vi).
9 X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions...
10 An organization organized and operated exclusively to test for public safety.
11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations...
a Type I b Type II c Type III-Functionally integrated d Type III-Other
e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box.
g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

Table with 2 columns: Yes, No. Rows: 11g(i), 11g(ii), 11g(iii).

Table with 7 main columns: (i) Name of supported organization, (ii) EIN, (iii) Type of organization, (iv) Is the organization in col (i) listed in your governing document?, (v) Did you notify the organization in col (i) of your support?, (vi) Is the organization in col (i) organized in the US?, (vii) Amount of support. Rows (A) through (E) and Total.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2011 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2010 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test—2011. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support test—2010. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2011. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2010. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	11,411	20,117	20,750	11,787	9,204	73,269
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	5,567	7,367	7,770	14,146	6,433	41,283
3 Gross receipts from activities that are not an unrelated trade or business under section 513					11,937	11,937
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	16,978	27,484	28,520	25,933	27,574	126,489
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	567	2,367	2,770			5,704
c Add lines 7a and 7b	567	2,367	2,770			5,704
8 Public support (Subtract line 7c from line 6)						120,785

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
9 Amounts from line 6	16,978	27,484	28,520	25,933	27,574	126,489
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	885	295	55	156		1,391
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	885	295	55	156		1,391
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)	17,863	27,779	28,575	26,089	27,574	127,880
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2011 (line 8, column (f) divided by line 13, column (f))	15	94.45%
16 Public support percentage from 2010 Schedule A, Part III, line 15	16	91.04%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2011 (line 10c, column (f) divided by line 13, column (f))	17	1%
18 Investment income percentage from 2010 Schedule A, Part III, line 17	18	2%

- 19a 33 1/3% support tests—2011.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
- b 33 1/3% support tests—2010.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information (See instructions).

SCHEDULE O
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2011Open to Public
Inspection

Name of the organization

Richmond Philharmonic, Inc.

Employer identification number

51-0253500

Form 990-EZ, Part I, Line 8 - Other Revenue

Description	Amount
Program Guide Advert. Income	\$ 3,750
Total	\$ 3,750

Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
Expenses	
Travel Expenses	\$ 11,593
Supplies	\$ 45
Program Inserts, Postcard	\$ 530
Program Guide Expense	\$ 2,993
Artist Honorariums	\$ 1,900
Music	\$ 1,543
Concert Expenses	\$ 2,952
Equipment Rental	\$ 496
Miscellaneous	\$ 167
Insurance	\$ 1,912
Total	\$ 24,131

Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beg. of Year	End of Year
Accounts Receivable	\$ 0	\$ 150
Total	\$ 0	\$ 150

Name of the organization

Richmond Philharmonic, Inc.

Employer identification number

51-0253500

Form 990-EZ, Part II, Line 26 - Other Liabilities

Description	Beg. of Year	End of Year
Accounts Payable and Accrued Expenses	\$ 212	\$ 368

Form 990-EZ, Part III - Primary Exempt Purpose

The mission of the Richmond Philharmonic is to promote the art and appreciation of classical orchestral music for audiences of all ages and backgrounds, and provide musicians in the Richmond community with the opportunity to display and develop their talents for performance and enjoyment of orchestral music.

Form 990-EZ, Part III, Line 28 - First Accomplishment

The all volunteer Orchestra gave 9 concerts during the year for approximately 4,000 listeners. These concerts were open to the public with no admission price and a suggested donation amount at the door.

17120 Richmond Philharmonic, Inc.

51-0253500

FYE: 6/30/2012

Federal Statements

Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

<u>Description</u>	<u>Amount</u>
Membership Dues	\$ 2,600
Total	\$ <u>2,600</u>

17120 Richmond Philharmonic, Inc.
51-0253500
FYE: 6/30/2012

Federal Statements

Schedule A, Part III, Line 1(e)

Description	Amount
Other Contributions	
Cash Contribution	\$ 9,204
Total	\$ 9,204

Schedule A, Part III, Line 2(e)

Description	Amount
Membership Dues	\$ 2,600
Taxable Interest on Savings and Temporary Cash Investments	83
Program Guide Advert. Income	3,750
Total	\$ 6,433

Schedule A, Part III, Line 3(e)

Description	Amount
Concert Receipts	\$ 11,457
Entertainment Book Sales	480
Total	\$ 11,937

*17120 Richmond Philharmonic, Inc.

51-0253500

FYE: 6/30/2012

Federal Statements

Schedule A, Part III, Line 7b - Excess Gross Receipts

<u>Donor Name</u>	<u>Total</u>	<u>Excess</u>
	\$	\$
2009	7,770	2,770
2008	7,367	2,367
2007	5,567	567
Total	\$ <u>20,704</u>	\$ <u>5,704</u>